

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Nilkamal Limited</b>		
Names of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	<b>PAC:</b>	<b>Madanlal Jain</b>	
	<b>PAC:</b>	<b>Seetha Kumari</b>	
		<b>Krithika Jain</b>	
Whether the acquirer belongs to Promoter/Promoter group	<b>No</b>		
Names of the Stock Exchanges where the shares of Target Company are Listed	<b>National Stock Exchange of India Limited</b>		
	<b>BSE Limited</b>		
Details of the acquisition as follows	Number	Total share/voting capital wherever applicable (%)	Total diluted share/voting capital of the TC (%)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>35,844</b>	<b>0.24 %</b>	<b>0.24 %</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c+d)	<b>35,844</b>	<b>0.24 %</b>	<b>0.24 %</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	<b>7,50,945</b>	<b>5.03 %</b>	<b>5.03 %</b>
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
Total (a+b+c+d)	<b>7,50,945</b>	<b>5.03 %</b>	<b>5.03 %</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>7,86,789</b>	<b>5.27 %</b>	<b>7,86,789</b>
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
Total (a+b+c+d)	<b>7,86,789</b>	<b>5.27 %</b>	<b>7,86,789</b>

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Off Market – Inter-se transfer by way of Gift</b>
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	<b>Not Applicable</b>
Date of acquisition of/ date of receipt of intimation of allotment of <del>shares / VR/ warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares in the TC.	<b>12 November 2024</b>
Equity share capital / total voting capital of the TC before the said acquisition.	INR 14,92,25,250 comprising of 1,49,22,525 Equity Shares of Face Value Rs.10.
Equity share capital/ total voting capital of the TC after the said acquisition.	INR 14,92,25,250 comprising of 1,49,22,525 Equity Shares of Face Value Rs.10.
Total diluted share/voting capital of the TC after the said acquisition.	<b>Not Applicable</b>

*Madanlal*

**Madanlal Jain**